Frigo, Victoria (COE)

From:	Frigo, Victoria (COE)
Sent:	Monday, April 30, 2012 4:41 PM
То:	Otero, Jose R. (ITD)
Cc:	Centorino, Joseph (COE)
Subject:	Prohibition on accepting travel expenses from vendor (INQ 12-79)

Mr. Otero

The County Ethics Code prohibits you from accepting travel expenses from IBM, a County vendor, unless the prohibition is waived by the Board of County Commissioners by a majority vote. *See* Sec. 2-11.1 (w) of the County Code. To my knowledge, this prohibition has not been waived in the past.

Although you may attend the event in Chicago sponsored by IBM, IBM cannot reimburse you or your department for travel expenses including, but not limited to, transportation, lodging, meals, registration fees and incidentals.

Please feel free to contact me if you have further questions.

Sincerely,

VICTORIA FRIGO, STAFF ATTORNEY Phone: 305 350-0601

Fax: 305 579-0273



19 West Flagler St., Suite 820 Miami, FL 33130

Miami-Dade County is a public entity subject to Chapter 119 of the Florida Statutes concerning public records. E-mail messages are covered under such laws and thus subject to disclosure.

From: Otero, Jose R. (ITD) Sent: Friday, April 27, 2012 9:35 AM To: Ethics (COE) Subject: Professional Forum

We have been requested to participate in this event where the vendor is hosting all of its invitees. Please advise if this type of event has been approved for anyone in the past and if it is within acceptable County ethics. This is a short timeframe to arrange travel so your expedited response is greatly valued and appreciated.

Thank you.

Jose R. Otero, ITD Assistant Director Office: (305) 596-8409 Fax: (305) 596-8774 E-mail - <u>JRO@MiamiDade.gov</u> Information Technology Department 5680 SW 87 Ave, Miami, FL 33173



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IBM Cloud Innovation Forum Chicago May 16-17, 2012

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Innovation.CEOs view it as a top priority. CIOs want to enable it. Cloud can play a key part in the innovation agenda – by enabling forms of innovation like new business models, new insights from advanced analytics and new IT services models that fundamentally rethink the cost – speed – choice equation.

Nominate your top clients to join IBM and industry thought leaders for the **IBM Cloud Innovation Forum** in Chicago, May 16-17, 2012. This exclusive event will show how innovative organizations of all kinds have implemented cloud to successfully transform and create new business models. Space is very limited. Nominate today!

IBM CI	oud Innovation Forum Agenda
Date	May 16-17, 2012
Location	Ritz Carlton - Chicago
Wednesday, May 16	Analyst and Press Preview Events Client Reception, Networking and Dinner at 6:30PM
Welcome	Mike Hill, VP IBM Enterprise Initiatives
Thursday May 17	8:30AM - 4:30PM
	Host: Mike Hill, IBM VP Enterprise Initiatives Guest Speaker: Frank Gens, IDC Senior VP & Chief Analyst
Keynote	Transforming and Enabling Business Models with Cloud Speaker: Saul Berman, IBM VP, Partner Global Business Services
Client Panel	Innovation and Transformation with Cloud – Real Stories Panel Host: Lauren States, IBM VP and CTO Cloud Computing.
Keynote	<i>Innovation with Cloud and Analytics</i> Speaker: Christopher Dziekan, IBM VP Business Analytics Strategy Cloud and Analytics Expert Panel
Discussion and Client Panel	Data Center of the Future – Delivering a New IT Services Model with Cloud Panel Hosts: Terri Virnig, IBM VP Systems & Technology Group for Cloud and

NOMINATE YOUR CLIENT

Special Cloud Event for C-Level and Direct Reports

Mark your calendar

Nomination Criteria

- C-level and direct reports
- VPs of IT for Large Enterprise or GBLE companies
- 2 customers per account please

IBM will pay for client hotel & travel

Ritz Carlton - Chicago 160 East Pearson Street at Water Tower Place 60611-2308 Chicago, Illinois (312) 266-1194



	Jim Comfort, IBM VP Strategic Initiatives	
Cloud Expert Roundtables	Intimate conversations with IBM thought leaders in a small group settingThought Leaders to include: Saul Berman, Jim Comfort, Jeff Howard, Pat Howard, Jan Jackman, Cristina Raspollini, Michelle Rudnicki, Michael Sylvia, Ric Telford, Lauren States, Terri Virnig, and others.	
demonstrations that Clients and IBMers v engagements, includ Real examples will d	, hear case studies and experience hands-on will bring cloud capabilities to life! vill share experiences gained across thousands of ling IBM's own creation and use of cloud services.	
product developmen business models.	emonstrate how cloud can not only help to reduce t cycles and time to market but also to enable new	