

IND 03-59

Walker, Ardyth (COE)

From: Walker, Ardyth (COE)
Sent: Monday, June 23, 2003 11:29 AM
To: 'Foeman, Walter'
Subject: RE: Financial Disclosure

Walter,
An incumbent only has to file one financial disclosure form for a single tax year. Therefore, if a person has already filed a disclosure form as a candidate in 2003, he or she would not need to file again in 2003 because he or she has provided information for 2002. If the incumbent was a candidate in the fall of 2002, he or she would need to file a new form because the prior form covered financial information for 2001. I hope this answer clarifies things.

-----Original Message-----

From: Foeman, Walter [mailto:wfoeman@coralgables.com]
Sent: Monday, June 23, 2003 9:42 AM
To: 'awalker@miami-dade.gov'
Cc: Commissioners
Subject: Financial Disclosure

Dear General Counsel Walker:

I recently attended a Financial Disclosure workshop wherein the question surfaced whether or not incumbent candidates who had previously filed a Statement of Financial Interest Form I during their qualifying period, would have to file another form by the July 1st deadline, and you responded in the affirmative. I was later informed by the City Clerk of North Miami Beach that their City Attorney had inquired about this issue further and was told that provided that there were no changes to the individuals' financial circumstances, that he/she would not have to file again.

In order to clarify this matter, would you please inform me if your position on this issue has changed? Secondly, if it has not, then tell me if an original signature on a copy of a financial disclosure form previously file is acceptable, provided that there has been no changes to the individuals' financial circumstances.

Thank you.

Walter Foeman

6/23/2003